**INTEREST RATES MARKET NOTICE**

**Date: 26 October 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN054”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 26 October 2017

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN054

**Nominal Issued** R 200,000,000.00

**Issue Price** R 200,000,000.00

**Coupon** 8.825% (3 Month JIBAR as at 26 October 2017 of 7.025% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 October 2022

**Books Close Date(s)** 16 January, 16 April, 16 July, 16 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on15 January, 15 April, 15 July, 15 October

**Issue Date** 26 October 2017

**Date Convention** Following

**Interest Commencement Date** 26 October 2017

**First Interest Payment Date** 26 January 2018

**ISIN No.** ZAG000147810

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN054%20Pricing%20Supplement%2020171026.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN054%20Pricing%20Supplement%2020171026.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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